EHR Patient Reports

Developing Patient Reports in NextGen EHR helps to facilitate and support a continuous quality improvement mindset.

These reports enable the practice to analyze clinical data about their patients based on specific information, such as:

- Diagnosis
- Lab results
- Medications
- ADA standards of care

Reviewing patient reports can support your practice’s QDM efforts by:

- Identifying patients not at goal
- Finding patients overdue for an office visit
- Monitoring ADA standards of care

Patient Report Examples

- Patients who have not reached their treatment goal based on a lab value (e.g., recent HbA1c test) or comorbidity
- Patients who are currently uncontrolled and have not had an HbA1c test in greater than 3 months
- Patients that are due for QDM metrics such as comprehensive foot and eye exams
EHR Patient Reports

Reports in NextGen EHR can be used to identify appropriate candidates not at treatment goal and gaps in care.
The following demonstrates how to run reports based upon criteria in NextGen EHR.

Criteria Example #1:
Identify patients not at goal for HbA1c

1. Navigate to Reports. From the Settings List, select Templates.
2. In Search Template Name, type Diabetes.
3. From the Select Template results list, check Diabetes_Flwsheet. The Fields appropriate to this template display in the Fields listing.
4. From the Select Fields listing, check: Diabetes_Flwsheet_.HemoglobinA1c

Note: The practice may have customized templates and fields. The examples use fields from NextGen default templates.
From the **Settings List**, select **Filters**.

From the list of Filter fields, locate **Diabetes_Flwsheet_.HemoglobinA1c**.

In its associated details:
- Select **Equal**
- Enter **> 7**

Click **OK**. Run the report.
Criteria Example #2: Identify patients who have uncontrolled diabetes and have not had an HbA1c test in greater than 3 months

1. Navigate to Reports. From the Settings List, select Templates. As in example 1, in Search Template Name, type Diabetes.

2. From the Select Template results list, check Diabetes Flowsheet. The Fields appropriate to this template display in the Fields listing.

3. From the Select Fields listing, check:
   - Diabetes_Flowsheet_.HemoglobinA1c
   - Diabetes_Flowsheet_.HGA1Cdate
   - Diabetes_Flowsheet_.hga1cDateDisp

4. From the Settings List, select Filter.

5. For each field displayed, set criteria:
   - (HemoglobinA1c): Greater Than 7
   - (HGA1Cdate): And <none>
   - (hga1cDateDisp): Not On or After
   - Enter date 3 months prior to today

6. Click OK. Run the report.
Criteria Example #3: Identify diabetic patients who have not had a Foot Exam

Note: This example uses a timeframe of 1 year per the ADA recommended guideline. A shorter timeframe may be used in the criteria, if preferred.

1. Navigate to Reports. As in examples 1 and 2, search for and select the Diabetes_Flwsheet. The Fields appropriate to this template display in the Select Fields listing.

2. From the Select Fields listing, check all fields to be included in the report.

3. From the Settings List, select Filters.

4. From the select fields listing, locate Diabetes_Flwsheet_footExamDate.

5. From its associated dropdowns
   - Select NOT
   - Select On or After
   - Enter a date 1 year prior to current date.

6. Click OK. Run the report.

Reach out to your EHR vendor for additional technical support.