

EHR Patient Report Instructions:

Epic

Reports in Epic EHR can be used to identify appropriate patients within the practice panel not at treatment goal. These reports enable the practice to analyze clinical data about their patients based on specific information, such as: Diagnosis, Lab results, Medications.

The following instructions provide information on how to run reports of all patients with an A1C >9% and with established cardiovascular disease. For additional questions, please reach out to your EHR vendor for technical support.

1 Click Reporting from the top menu

2 Select My Reports

3 Select Chronic Conditions: My Patients with Diabetes

The screenshot shows the Epic Reporting interface. At the top, a navigation bar contains icons for 'Sched', 'In Basket', 'Chart', 'Telephone Call', 'Refill Enc.', 'Patient Station', 'Remind Me', and 'Reporting'. A blue arrow with a circled '1' points to the 'Reporting' icon. Below this, a 'My Reports' section is visible. On the left, a sidebar contains 'My Reports' (with a bar chart icon) and 'Library' (with a folder icon). A blue arrow with a circled '2' points to the 'My Reports' icon. The main area is titled 'My Favorite Reports' and lists several report cards, each with a title and 'Ready to run' status. A blue arrow with a circled '3' points to the report titled 'Chronic Conditions: My Patients with Diabetes'. Other reports include 'Appointment Statistics by Status', 'Labs: My Department Scheduled CBC', 'Missed Appointments', 'Chronic Conditions: My Obesity Patients', and 'Labs: My Department Missed CBC appointments'. A 'Create New Folder' button is at the bottom left of the report list.

Sched In Basket Chart Telephone Call Refill Enc. Patient Station Remind Me Reporting

My Reports

My Favorite Reports

My Reports

Library

Chronic Conditions: My Patients with Diabetes
Ready to run

My patients with Diabetic Retinopathy
Ready to run

Immunizations: My Departments Patients due for a Influenza Immunization
Ready to run

Chronic Conditions : My Departments Patients with COPD
Ready to run

Chronic Conditions: My Departments Patients with Asthma
Ready to run

Create New Folder

Appointment Statistics by Status
Ready to run

Labs: My Department Scheduled CBC
Ready to run

Missed Appointments
Ready to run

Chronic Conditions: My Obesity Patients
Ready to run

Labs: My Department Missed CBC appointments
Ready to run

Epic: Patients with an A1C >9%

4 Select Filters

5 Select A1c

6 Enter 9

7 Enter 99

8 Click Apply

Sched In Basket Chart Telephone Call Refill Enc. Patient Station Remind Me Reporting

Library

My Diabetic Patients as of Monday 7,22,2017

Filters Options Chart Orders Encounter Refill Telephone Letter Generate Letters

Detail Summary

Results Summary 15 of 121

Patient
Age
PCP
✓ A1c
Last A1c

From 9

To 99

☐ (Blanks)
☐ (Non-Blanks)

Apply Clear All

Select All

Patient	Age	PCP	A1c	Last A1c	LDL	Last LDL
AAATest	60	Doc, Test	9.2	7/21/2017	132	6/22/2017
BBTest	67	Doc, Test	9.2	6/11/2017	88	6/12/2017
CCTest	60	Doc, Test	6.8	11/28/2016	108	6/25/2017
DDTest	64	Doc, Test	8.4	12/21/2016	104	12/16/2016
EEATest	61	Doc, Test	9.9	6/16/2017	90	4/3/2017
	62	Doc, Test	10.8	12/28/2016	126	11/19/2016
	71	Doc, Test	11.0	5/13/2017	114	7/21/2017
HHATest	68	Doc, Test	10.6	7/7/2017	104	6/19/2017
IITest	66	Doc, Test	9.4	7/2/2017	106	5/29/2017
JJTest	62	Doc, Test	9.6	3/12/2017	90	05/26/2017
KKTest	71	Doc, Test	9.0	6/29/2017	84	6/11/2017
LLTest	62	Doc, Test	11.7	7/11/2017	107	7/5/2017
MMTest	66	Doc, Test	13.0	05/19/2017	112	12/28/2016
NNTest	62	Doc, Test	9.9	7/20/2017	100	04/12/2017
OOTest	71	Doc, Test	9.2	7/3/2017	122	6/5/2017

Epic: Patients with an A1C >9%

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Results will display

Sched In Basket Chart Telephone Call Refill Enc. Patient Station Remind Me Reporting

Library

My Diabetic Patients as of Monday 7,22,2017

Filters Options Chart Orders Encounter Refill Telephone Letter Generate Letters

Detail Summary

Results Shown: 15 of 15

Select All

Patient	Age	PCP	A1c	Last A1c	LDL	Last LDL	Last BP Value	Last Foot Exam	Microalb
AATest	60	Doc, Test	9.2	7/21/2017	132	6/22/2017	120/77	5/10/2017	8
BBTest	67	Doc, Test	9.2	6/11/2017	88	6/12/2017	120/80	9/12/2016	26
CCTest	60	Doc, Test	9.8	11/28/2016	108	6/25/2017	130/76	5/11/2017	15
DDTest	64	Doc, Test	9.4	12/21/2016	104	12/16/2016	120/80	2/21/2017	9
EETest	61	Doc, Test	9.9	6/16/2017	90	4/3/2017	138/80	3/1/2017	36
FFTest	62	Doc, Test	9.8	12/28/2016	126	11/19/2016	138/78	4/24/2016	20
GGTest	71	Doc, Test	9.0	5/13/2017	114	7/21/2017	120/78	7/16/2016	25
HHTest	68	Doc, Test	9.6	7/7/2017	104	6/19/2017	130/80	7/1/2017	30
IITest	66	Doc, Test	9.4	7/2/2017	106	5/29/2017	130/62	1/29/2017	9
JJTest	62	Doc, Test	9.6	3/12/2017	90	05/26/2017	120/76	6/22/2017	30
KKTest	71	Doc, Test	9.0	6/29/2017	84	6/11/2017	130/80	10/26/2016	25
LLTest	62	Doc, Test	9.7	7/11/2017	107	7/5/2017	140/90	10/2/2016	33
MMTest	66	Doc, Test	10.0	05/19/2017	112	12/28/2016	130/80	7/30/2016	30
NNTest	62	Doc, Test	9.9	7/20/2017	100	04/12/2017	120/80	3/6/2017	22
OOTest	71	Doc, Test	9.2	7/3/2017	122	6/5/2017	120/77	7/7/2017	26

Epic: Patients with an A1C >9%

i Examples of ICD-10 codes related to CVD may be found on the final page

10 Select the Library tab

11 Select Clinical from the Type menu

12 Select Find Patients – Generic Criteria from the Template menu

13 Select My Diabetic Patients from the Report menu

14 Click Edit

The screenshot shows the Epic Library Reports interface. At the top is a navigation bar with icons for Sched, In Basket, Chart, Telephone Call, Refill Enc., Patient Station, Remind Me, and Reporting. Below this is a 'Library Reports' section. On the left is a sidebar with 'My Reports' and 'Library' tabs. The 'Library' tab is selected, indicated by callout 10. The main area is divided into three panels: '1. Select Type', '2. Select Template', and '3. Select Report'. In the '1. Select Type' panel, 'Clinical' is selected, indicated by callout 11. In the '2. Select Template' panel, 'Find Patients – Generic Criteria' is selected, indicated by callout 12. In the '3. Select Report' panel, 'My Diabetic Patients' is selected, indicated by callout 13. At the bottom of the '3. Select Report' panel, the 'Edit' button is highlighted, indicated by callout 14. The 'Edit' button is located next to the 'Run', 'Add to Favorites', and 'Delete' buttons.

- 15 Select Hemoglobin A1c
- 16 Enter ≥ 9
- 17 Select Equal to
- 18 Enter all desired Diagnosis Grouper
- 19 Click Run

Sched In Basket Chart Telephone Call Refill Enc. Patient Station Remind Me Reporting

My Reports

Find Patients - Generic Criteria

Criteria Display Appearance Summary Print Layout Toolbar General

Search Patients Choose Criteria

Patient Base

My Patients

	Relationship	Value
1	Hemoglobin A1c	≥ 9
1	Equal to	Diagnosis Grouper
2	Equal to	Congestive Heart Disease

Choose Logic

☒ All of the above
☐ Any of the above
☐ Custom

Edit

Specify Data Range

From date:

To date:

Run Save As Restore Close

Epic: Patients with an A1C $>9\%$ and Established Cardiovascular Disease

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Results will display

Sched In Basket Chart Telephone Call Refill Enc. Patient Station Remind Me Reporting

My Reports

My Diabetic Patients as of Monday 7,22,2017

Filters Options Chart Orders Encounter Refill Telephone Letter Generate Letters

Detail Summary **20**

Results Shown: 5 of 5 Select All

Patient	Age	PCP	A1c	Last A1c	LDL	Last LDL
AATest	60	Doc, Test	9.2	7/21/2017	132	6/22/2017
BBTest	67	Doc, Test	9.2	6/11/2017	88	6/12/2017
CCTest	60	Doc, Test	9.8	11/28/2016	108	6/25/2017
DDTest	64	Doc, Test	9.4	12/21/2016	104	12/16/2016
EETest	61	Doc, Test	9.9	6/16/2017	90	4/3/2017

LDL
Last LDL
Foot Exam
Last Foot Exam
✓ Diagnosis

Contains

☐ (Blanks)
☐ (Non-Blanks)
☒ Angina pectoris
☒ Acute myocardial infarction
☒ Subsequent myocardial infarction
☒ Chronic ischaemic heart disease
☒ Cardiomyopathy
☒ Cardiac arrest

Apply Clear All

Epic: Patients with an A1C >9% and Established Cardiovascular Disease

Examples of ICD-10 codes related to CVD

I20.0 Unstable angina

I21.0 ST elevation (STEMI) myocardial infarction of anterior wall

I21.1 ST elevation (STEMI) myocardial infarction of inferior wall

I21.2 ST elevation (STEMI) myocardial infarction of other sites

I21.3 ST elevation (STEMI) myocardial infarction of unspecified site

I21.4 Acute subendocardial myocardial infarction

I22.0 Subsequent myocardial infarction of anterior wall

I22.1 Subsequent myocardial infarction of inferior wall

I22.8 Subsequent myocardial infarction of other sites

I25 Chronic ischemic heart disease

I25.1 Atherosclerotic heart disease of native coronary artery

I25.5 Ischemic cardiomyopathy

I25.6 Silent myocardial ischemia

I42.0 Dilated cardiomyopathy

I46.2 Cardiac arrest due to underlying condition

I46.8 Cardiac arrest due to other underlying condition

I46.9 Cardiac arrest, unspecified

I50 Heart Failure

I50.1 Left ventricular failure

I63.3 Cerebral infarction due to thrombosis of cerebral arteries

I65.2 Occlusion and stenosis of carotid artery

I66.0 Occlusion and stenosis of middle cerebral artery

I67.2 Cerebral atherosclerosis

I70.0 Atherosclerosis of aorta

I70.2 Atherosclerosis of native arteries of the extremities

I71.1 Thoracic aortic aneurysm, ruptured

I71.2 Thoracic aortic aneurysm, without rupture